



WHPA Existing Buildings Energy Efficiency (EBEE) Action Plan Committee  
**Work Product III Focus Overview: Addressing California EBEE-AP Strategy 1.9  
Through the HVAC Lens – Stakeholder Community Outreach and Education**  
*(as of May 3, 2017)*

After some conversation and further thought, the Co-Chairs of the WHPA Existing Buildings Energy Efficiency Action Plan Committee (Barbara Hernesman with SynergyNexGen and Tim Mann with Indio Cooling & Heating Supply) agree that the 2017 EBEE Committee Implementation Plan should focus on Stakeholder Community Outreach and Education. With recent CAEECC (California Energy Efficiency Coordinating Committee) and EBEE-AP (Existing Buildings Energy Efficiency Action Plan) Update Plan approvals, the Co-Chairs realized that “drilling into and down on” details of the CPUC Business Plan/CAEECC, Cal TF, and the EBEE-AP Update Plan, specifically Strategy 1.9 and Sub-Strategies 1.91 through 1.9.6 to provide education and understanding to WHPA Stakeholders is the best focus for the EBEE Committee’s Work Product III (WPIII).

**THE PROPOSED PLAN**

1. Continue two (2) meetings for May 2017 (planned for May 4<sup>th</sup> – EWG only and May 18<sup>th</sup> – EBEE and EWG).
2. The full EBEE Committee to meet once per month from June 2017 thru October 2017 with voting rights staying only with EWG members.
3. EWG members to meet one (1) additional time per month from June 2017 thru October 2017 as needed to further flush out potential solutions.
4. Identify Subject Matter Experts (SME’s) that can inform WHPA EBEE members via:
  - a. Power Point Presentations and Q & A sessions by designated SME’s on selected topics (*such as those already held on the CAEECC overview, IOU Business Plans, Cal TF, plus the May 4<sup>th</sup> presentation on the Responsible Contractor Policy for Energy Efficiency Programs’ Study*).
  - b. Power Point Presentations and Q & A sessions by selected/interested EWG members on Sub-Strategies 1.9.1 through 1.9.6 (*such as the planned May 18<sup>th</sup> presentation on the suggested Sub-Strategy 1.9.2 CAEECC Implementation Plan for clarification of how WHPA Stakeholders have feedback opportunities in alignment with CAEECC goals and actions thru the HVAC lens to make it applicable to the real world “boots on the ground” situation.*)
5. With WHPA Staff assistance (assuming budget approval), prepare an informative document (WPIII) capturing identified stakeholder comments, concerns, and highlighted potential solutions from meeting content for WHPA Executive Committee approval and distribution to interested IOU Staff and CEC EBEE-AP Staff. This would also include a repository of links for EBEE/EWG Committee reference presentations/educational webinars on the WHPA website (thru the EBEE Committee’s and Industry Insights’ webpages and others as deemed appropriate).
6. Co-Chairs to present findings at the November 2017 WHPA In-Person Leadership Meeting (if approved by the In-Person Agenda Planning Team)